

firststatebank.biz

800.362.9623

Member FDIC

## **Electronic Statements User Guide • Self Enroll**

1. Go to <u>firststatebank.biz</u> and click on **FSB Login** in yellow on the top right corner.



2. Sign in with your username and password. Please note: If you have not yet enrolled you will need to click on "Enroll Now" at the bottom of the page.



3. First you will want to check to see if you have your eStatements set up. Once you have logged in you will click on "Profile" in the top right corner.



4. Go down to "Electronic Statements" and you will then click on the **eStatements circle**. This will then change for your statements to be sent electronically.

HOME	ACCOUNTS	TRANSFER	BILL PAY	BUDGET	
Profile					
Passwor	d				🕑 Edit
Challeng	e questions				🕑 Edit
Email					🕑 Edit
Phone					🕑 Edit
Electroni	ic statements				

Find out how electronic statements can help manage your statements faster and easier. It is safe, secure and more convenient than receiving your statements by mail. Simply select the account below you would like to enroll and then choose the type of statements you would like to receive. Please enter the confirmation code that you were shown at the bottom of your Electronic Statement Disclosure. By entering this confirmation code this confirms your ability to view PDF files.

## Accounts

As the account holder, you will receive statement notifications at the email address below. Email

Account	count Delivery method			
Health Savings Account xxx 1234	O <sup>paper</sup>	eStatements		

5. Click on the account that you would like to see your eStatements for.

HOME	ACCOUNTS	TRANSFER	BILL PAY	BUDGET		
Home						
Alerts					Alerts	Bill Pay
You have no al	lerts.					Pay Bills
Accounts					🕑 Edit Accounts 🛛 🔒 Print	Pay your bills in
Health Saving	Health Savings Account XXX 1234		Current balance		Transfer 🔁	
xxx 1234			\$2,170.24	4	Recent 🗸	
						Go to Bill Pay to get started today
						🖆 🚘 💼
						Pay anyone with a U.S. address.

6. You now will see all your transactions that you have made within that account. Click on **Documents** – you will find this under your account number in a yellow box.

Health Savir	ngs Account -	• <b>XXX</b> 1234	*					
DETAILS TRANS	FER DOCUMENTS	CATEGORIZE	DOWNLOAD	STOP PAYMENTS				
Account inform	nation							
Current balance		Interest rate		Accrued in <b>\$0.45</b>	nterest			
<i>+_,</i>								
Transactions							Search tran	sactions
i Scheduled 🥝	Pending • Posted				▼ Filter ♥	🔒 Print	Amount	
Date 🖕	Description \$				Amount ≎	Balance		
• Jul 30, 2021	INTEREST				0.42	2,170.24	Check numb	er
• Jul 09, 2021	DEPOSIT				500.00	2,169.82	Date	Switch to range
• Jun 30, 2021	Interest				0.38			
• May 28, 2021	Interest				0.32		SEARCH	CLEAR SEARCH

7. To the right of the Document Type you will see that is says "Image NSF Notice". Click on the drop down arrow and click on "Checking eStatements". Click Submit and you will see your eStatement.

## Account – XXX 1234 ♥

DETAILS	TRANSFER	DOCUMENTS	CATEGORIZE	DOWNLOAD	STOP PAYMENTS				
Docume	nts								
Document S	Search								
Account:					Acce	ount	•		
Document Ty	pe:				Checking eS	Statements •	D		
Date Range:				08/31/2019	То	08/30/2021			
					Submit				